

Economics

South Africa: Calendar

July – September 2010

June 2010

Brenda Landsberg

July 2010				
Monday	Tuesday	Wednesday	Thursday	Friday
			Residential property gauge June 11h00 Electricity generated – May 13h00 Kagiso PMI - June	Vehicle sales – June 11h00 Provisional financing figures June
			1	2
5	6	Gold & forex reserves – June 08h00	Mining production – May 11h30 Manufacturing production – May 13h00	
		7	8	9
12	13	Retail sales – May 11h30	15	16
			Civil cases for debt – May 09h00 SARB Monetary Policy Committee announcement at 15h00 Crop estimates committee meeting Summer: 6 th production forecast Winter: Preliminary area planted	
		20	21	22
19	20	Building statistics – May 13h00 Start of two-day Monetary Policy committee meeting	22	23
			M3, PSCE – June 08h00 PPI – June 11h30	Trade balance – June 14h00 Statement of national revenue, expenditure & borrowing - June
Liquidations & insolvencies June 14h30		CPI – June 11h30	29	30
26	27	28	29	30
August 2010				
	Vehicle sales – July 11h00 Residential property gauge July 11h00 Provisional financing figures July		Electricity generated – June 13h00	Gold & forex reserves – July 08h00
Kagiso PMI - July	3		4	5
2		Manufacturing production June 13h00	Mining production – June 11h30	6
Public Holiday National Women's Day	10	11	12	13
9		Retail sales – June 11h30 Building statistics – June 13h00	Civil cases for debt – June 09h00	
16	17	18	19	20
	GDP – Q2 2010 11h30 Crop estimates committee meeting Summer: 7 th production forecast Winter: Revised area and 1 st production forecast	CPI – July 11h30	PPI – July 11h30	
	24	25	26	27
23				
Liquidations & insolvencies July 14h30	M3, PSCE – July 08h00 Trade balance – July 14h00 Statement of national revenue, expenditure & borrowing - July			
30	31			
September 2010				
		Residential property gauge August 11h00 Kagiso PMI - August	Vehicle sales – August 11h00 Electricity generated – July 13h00 Provisional financing figures August	
		1	2	3
	Gold & forex reserves August 08h00 SARB Quarterly bulletin Q2 2010 11h00	Manufacturing production July 13h00 Start of two-day Monetary Policy committee meeting	Mining production – July 11h30 SARB Monetary Policy Committee announcement at 15h00	
BCI (RMB/BER) – Q3 2010	7	8	9	10
6		Building statistics – July 13h00	Civil cases for debt – July 09h00	
CCI (FNB/BER) – Q3 2010	14	15	16	17
13		Retail sales – July 11h30 BER Inflation expectations survey Q3 2010	Crop estimates committee meeting Summer: Final production estimate Winter: 2 nd production forecast	Public Holiday Heritage Day
	20	21	22	24
	QES – Q2 2010 11h30			
	21			
			M3, PSCE August 08h00 PPI – August 11h30 Trade balance – August 14h00 Statement of national revenue, expenditure & borrowing - August	
Liquidations & insolvencies August 14h30		CPI – August 11h30	29	30
27	28	29	30	

Group Economics

Goolam Ballim – Group Economist

+27-11-636-2910 goolam.ballim@standardbank.co.za

International

Jeremy Stevens

+27-11-631-7855

Jeremy.Stevens@standardbank.co.za

South Africa

Johan Botha

+27-11-636-2463

Johan.botha@standardbank.co.za

Shireen Darmalingam

+27-11-636-2905

Shireen.darmalingam@standardbank.co.za

Danelee van Dyk

+27-11-636-6242

Danelee.vanDyk@standardbank.co.za

Rest of Africa

Yvette Babb

+27-11-631-1279

Yvette.Babb@standardbank.co.za

Jan Duvenage

+27-11-636-4557

Jan.duvenage@standardbank.co.za

Yvonne Mhango

+27-11-631-2190

Yvonne.Mhango@standardbank.co.za

Kenya

Malawi

Tanzania

Uganda

Zimbabwe

Botswana

Lesotho

Mauritius

Namibia

Swaziland

Angola

DRC

Ghana

Mozambique

Nigeria

Zambia

Simon Freemantle

+254 (20) 3269 027

Freemantles@stanbic.com

Kenya

Uganda

Tanzania

*All current research is available on the Standard Bank Group Economics home page. In order to receive Group Economics' research via email, all clients (new and existing) are required to register and select publications on the website. Click on <http://www.standardbank.com/Research>, select **Register** and enter your email address. A username and password will then be emailed to you.*

Analyst certification

The authors certify that: 1) all recommendations and views detailed in this document reflect his/her personal opinion of the financial instrument or market class discussed; and 2) no part of his/her compensation was, is, nor will be, directly (nor indirectly) related to opinion(s) or recommendation(s) expressed in this document

Disclaimer

This document does not constitute an offer, or the solicitation of an offer for the sale or purchase of any investment or security. This is a commercial communication. If you are in any doubt about the contents of this document or the investment to which this document relates you should consult a person who specialises in advising on the acquisition of such securities. Whilst every care has been taken in preparing this document, no representation, warranty or undertaking (express or implied) is given and no responsibility or liability is accepted by the Standard Bank Group Limited, its subsidiaries, holding companies or affiliates as to the accuracy or completeness of the information contained herein. All opinions and estimates contained in this report may be changed after publication at any time without notice. Members of the Standard Bank Group Limited, their directors, officers and employees may have a long or short position in currencies or securities mentioned in this report or related investments, and may add to, dispose of or effect transactions in such currencies, securities or investments for their own account and may perform or seek to perform advisory or banking services in relation thereto. No liability is accepted whatsoever for any direct or consequential loss arising from the use of this document. This document is not intended for the use of private customers. This document must not be acted on or relied on by persons who are private customers. Any investment or investment activity to which this document relates is only available to persons other than private customers and will be engaged in only with such persons. In European Union countries this document has been issued to persons who are investment professionals (or equivalent) in their home jurisdictions. Neither this document nor any copy of it nor any statement herein may be taken or transmitted into the United States or distributed, directly or indirectly, in the United States or to any U.S. person except where those U.S. persons are, or are believed to be, qualified institutions acting in their capacity as holders of fiduciary accounts for the benefit or account of non U.S. persons; The distribution of this document and the offering, sale and delivery of securities in certain jurisdictions may be restricted by law. Persons into whose possession this document comes are required by the Standard Bank Group Limited to inform themselves about and to observe any such restrictions. You are to rely on your own independent appraisal of and investigations into (a) the condition, creditworthiness, affairs, status and nature of any issuer or obligor referred to and (b) all other matters and things contemplated by this document. This document has been sent to you for your information and may not be reproduced or redistributed to any other person. By accepting this document, you agree to be bound by the foregoing limitations. Unauthorised use or disclosure of this document is strictly prohibited. Copyright 2004 Standard Bank Group. All rights reserved.